



Visit www.stepuploan.org.nz, www.nils.org.nz or for more information please talk to:

Contact a Community Finance Worker

Aviva
Community Finance Worker
0800 28428 669
027555 9624
cfadmin@avivafamilies.org.nz

Documents to bring to your loan interview.

For a joint application, documents are needed for both applicants.

Identification	Bank information
<ul style="list-style-type: none"> <input type="checkbox"/> Community Services Card (or a Super Gold "Combo Card") AND <input type="checkbox"/> Drivers License OR <input type="checkbox"/> Passport OR <input type="checkbox"/> Both 18+ Plus and Birth Certificate AND <input type="checkbox"/> Proof of Address – a bank statement or a letter from W&I, IRD or your power / phone company is good for this <p><i>Please call your Community lender for advice on other identification options if:</i></p> <ul style="list-style-type: none"> - You do not have these available - Any of these have expired and not yet been replaced - The names on these documents differ 	<ul style="list-style-type: none"> <input type="checkbox"/> Statements provided by your bank for the last 3 months for all your accounts including credit cards held. <p><i>If you get your statements online we will print them out at your interview.</i></p>
Evidence of income	Evidence of liabilities and expenses
<p><i>If you are working you will need to bring:</i></p> <ul style="list-style-type: none"> <input type="checkbox"/> Your recent pay slips <p><i>If you receive Work and Income or other government assistance you will need to bring:</i></p> <ul style="list-style-type: none"> <input type="checkbox"/> Benefit breakdown (payment summary) with any deductions listed AND <input type="checkbox"/> Letter showing the balance of any debts owed to Work and Income 	<p><i>Statements showing the balance owing and transactions for money that you owe (debts). These might include:</i></p> <ul style="list-style-type: none"> <input type="checkbox"/> Personal loans <input type="checkbox"/> Car loans <input type="checkbox"/> Rent to buy agreements <input type="checkbox"/> Shopping contracts ie Chrisco or shopping trucks <input type="checkbox"/> Court fines <input type="checkbox"/> Debts being paid to Baycorp or collection agencies <input type="checkbox"/> Bills that are unpaid or behind in payments
Quotes	
<ul style="list-style-type: none"> <input type="checkbox"/> StepUP Loans: Purchase details are not needed until after the loan is approved. <input type="checkbox"/> NILS Loans: Please bring quotes (minimum of two) for the goods you want to buy. Make sure it is an official quote from the company. 	